Hinckley & Bosworth
Borough Council

Forward timetable of consultation and decision making

Scrutiny Commission: 6 November 2025

Wards affected: All Wards

Infrastructure Funding Statement 2024 - 2025

Report of Director Community Services (Interim)

1. Purpose of report

1.1 To provide Members with a copy of the Infrastructure Funding Statement (IFS) report for the financial year 2024/2025.

2. Recommendation

2.1 The report be noted.

2.2 That members note and endorse the monies spent, held and secured.

3. Background to the report

3.1 In accordance with the Community Infrastructure Levy (Amendment) (England) (No. 2) Regulations 2019 any authority that receives a contribution from development through section 106 planning obligations must prepare an Infrastructure Funding Statement, which include County Councils.

3.2 Infrastructure Funding Statements must cover the previous financial year from 1 April to 31 March (referred to as 'the reported year') (note this is different to the tax year which runs from 6 April to 5 April) and the local authority should publish such a statement no later than 31 December in each calendar year. All reports can be found on our website: https://www.hinckley-bosworth.gov.uk/downloads/download/1831/infrastructure_funding_statement

3.3 The Infrastructure Funding Statement must set out the amount of planning obligation expenditure where funds have been allocated. Allocated means a decision has been made by the local authority to commit funds to a particular item of infrastructure or project.

3.4 It is recommended that the authorities report on the delivery and provision of infrastructure, where they are able to do so. This is to give communities a better understanding of how developer contributions have been used to deliver infrastructure in their area. The IFS contains three categories of financial and non-monetary contributions collected on behalf of HBBC and others:

Category	**Description**	**Table / Appendix**
Secured	Secured in the reporting year Detailed breakdown by key categories of secured infrastructure from Tables 1 and 4	Tables 1 and 4 Appendix 1
Held	Allocated: Financial contributions received and allocated to a team / project but not spent in the reporting year Unspent: financial contributions that are available to spend as of 31st March of the reporting year together with any contributions returned Breakdown of health contributions held from Table 3	Tables 2 and 5 Table 3 and 8 Appendix 2
Spent	Spent or transferred: together with the related project where they used towards Detailed breakdown of expenditure from Table 6	Tables 6, 7 and 9 Appendix 3

3.6 The IFS has replaced the annual s106 update

3.7 Leicestershire County Council are also required to publish an IFS by 31st December of each year. All Leicestershire County Council IFS documents can be found at https://www.leicestershire.gov.uk/environment-andplanning/planning/developer-contributions

3.8 The Compliance & Monitoring Officer continues to work with Leicestershire County Council to provide a breakdown of HBBC related contributions for tables 1 & 2 detailed in the IFS as requested by Members. Appendix A to this report provides a breakdown for reporting years 2022-23, 2023-24 & 2024-25.

3.9 The Compliance & Monitoring Officer and Senior Accountant continues to carry out regular reconciliations to ensure the financial information and the IFS data is up to date. Appendix B to this report summarises financial obligations secured, received, held and spent over the last 5 reporting years, together with the number of affordable housing units secured.

4. Financial implications

4.1 Financial aspects are covered in the Infrastructure Funding Statement (attached) required by Government annually. Members should be aware of contributions not being spent within the relevant period set out in agreements, where developers have the option to clawback the contribution. Addendum Obligations Nearing Clawback sets out obligations at risk which are approaching their clawback dates.

4.2 Where HBBC expenditure is funded using infrastructure funding, budgets will require approval in accordance with financial procedure rules.

5. Legal implications

5.1 Paragraph 1.2 of the Infrastructure Funding Statement sets out the main requirements for s.106 Agreements in relation to contributions gained through such Agreements and the amounts currently received are set out in paragraph 2

6. Corporate Plan implications

6.1 The IFS helps contribute to the delivery of the following Corporate Plan priorities:

People

- Help people to stay healthy, be active and feel well
- Take measure to reduce crime and antisocial behaviour and protect people from harm
- Give children and young people the best start in life and offer them the opportunity to thrive in their communities

Places

- Make our neighbourhoods safer
- Protect and improve our parks and open spaces for everyone across the borough
- Improve the quality of existing homes and enable the delivery of affordable housing

Prosperity

- Boost economic growth and regeneration by encouraging investment that will provide new jobs and places to work and live all over the borough.
- Support the regeneration of our town centres and villages
- Support our rural communities

7. Consultation

7.1 None required.

8. Exemptions in accordance with the Access to Information procedure rules

8.1 The report is to be taken in open session.

9. Risk implications

9.1 It is HBBC policy to proactively identify and manage significant risks which may prevent delivery of business objectives.

9.2 It is not possible to eliminate or manage all risks all of the time and risks will remain which have not been identified. However, it is the officer's opinion based on the information available, that the significant risks associated with this decision / project have been identified, assessed and that controls are in place to manage them effectively.

9.3 The following significant risks associated with these report / decisions were identified:

Management of significant (Net Red) Risks		
Risk Description	Mitigating actions	Owner
DLS.50 Failure to keep up to date or not complying with latest legislation and regulations could lead to damage to HBBC reputation by MHCLG and potential prosecution.	The production of the Infrastructure Funding Statement to report on planning obligations received during1st April 2024 and 31st March 2025	Chris Brown

10. Knowing your community – equality and rural implications

10.1 The IFS will provide detailed information to communities on what s106 contributions have been spent on which are requested and considered through the planning application process.

10.2 The effective monitoring of s106 contributions and engagement with Parish Councils / Organisations allows local communities to identify and prioritise improvements to local facilities and infrastructure.

11. Climate implications

11.1 Section 106 contributions can assist with making climate change improvements within the Borough such as providing sufficient green corridors and open spaces along with public realm improvements.

11.2 The implications are positive towards climate change in the environment.

12. Corporate implications

12.1 By submitting this report, the report author has taken the following into account:

- Community safety implications – s106 contributions are requested and spent on community safety provisions as directed by LCC Police.
- Environmental implications – s106 contributions are requested and spent on environmental mitigation as required by Planning Policy in the NPPF and HBBC's Local Plan.
- ICT implications - none directly as a result of this report.
- Asset management implications - none directly as a result of this report.
- Procurement implications - none directly as a result of this report.
- Human resources implications - none directly as a result of this report.
- Planning implications - s106 contributions are requested and spent on community infrastructure improvements as required by Planning Policy in the NPPF and HBBC's Local Plan.
- Data protection implications - none directly as a result of this report
- Voluntary sector – members of the Parish Council, which may work on a voluntary basis, request to spend s106 contributions available for the community within the provisions set out in the relevant s106 agreement.

Background papers:	Community Infrastructure Levy (Amendment) (England) (No.2) Regulations 2019 Planning Practice Guidance
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